



WEDNESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	40966.86	-188.26	-0.46%
Nifty 50	12055.8	-63.2	-0.52%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	44.49	0.61
HDFCBANK	58.00	-0.1
ICICIBK	14.86	0.47
INFY	11.10	1
TATA MOTOR	12.54	-1.18
WIPRO	3.76	0.53

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-1358
DII's Eq (Provisional)	712
FIIs Index Future	-541
FIIs Index Options	-549
FIIs Stock Future	-1011
FIIs Stock Options	54

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.3948
EURO	78.7290
YEN 100	65.4600
GBP	93.2473

TOP STORY

- **Cummins Q3:** Net profit up 1.2 percent at Rs 199.9 crore versus Rs 197.5 crore, revenue down 3.8 percent at Rs 1,456 cr vs Rs 1,514.3 crore, YoY
- **Tata Coffee Q3:** Consolidated net profit up 93 percent at Rs 42 crore versus Rs 21.8 crore, revenue up 7.7 percent at Rs 501.4 crore versus Rs 465.4 crore, YoY
- **IFB Industries Q3:** Net profit down 18.2 percent at Rs 14.8 crore versus Rs 18.1 crore, revenue up 2.7 percent at Rs 719.3 crore versus Rs 700.3 crore, YoY
- **M&M Financial Services Q3:** Net profit up 14.6 percent at Rs 365.3 crore versus Rs 318.7 crore, revenue up 15.7 percent at Rs 2,580.6 crore versus Rs 2,230.4 crore
- **JK Lakshmi Cement Q3:** Standalone net profit at Rs 49.2 crore versus Rs 14.7 crore, revenue up 7.5 percent at Rs 1,004.9 crore versus Rs 935 crore, YoY
- **HFCL:** Company will buy a 47.9 percent stake in Bigcat Wireless for Rs 22.5 cr.
- **Embassy Office Parks REIT:** The company has fixed record date as February 24, 2020, for the purpose of Payment of Distribution.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	28722.85	187.05	0.66%
NASDAQ	9269.68	130.37	1.43%
NIKKEI	23325.52	109.81	0.47%
HANG SENG	27276.78	-672.86	-2.41%
SGX NIFTY	12110.50	42.50	0.35%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	54.16	1.27%
NATURAL GAS	1.93	-0.21%
GOLD	1562.8	-0.45%
SILVER	17.37	-0.50%
COPPER	2.603	0.91%

WORLD EVENTS

USD : Crude Oil Inventories

RESULTS TODAY

Bajaj Finserv, Bajaj Finance, Bharat Gears, Birla Corporation, Cholamandalam Financial Holdings, Crompton Greaves Consumer Electricals, Escorts, Garware Polyester, Godrej Consumer Products, IDFC First Bank, Jubilant FoodWorks, Tata Power, NIIT Technologies



NIFTY CHART



MARKET COMMENTARY

The barometer BSE S&P Sensex fell 188.26 points or 0.460/0 to 40,966.86. The index rose as much as 0.430/0 to hit the day's high of 41,333.25 in morning trade. It fell as much 0.69% to hit the day's low of 40,869.75 in late trade.

The Nifty 50 index lost 58.75 points or 0.480/0 to 12,060.25. The index rose as much as 0.370/0 to hit the day's high of 12,163.55 in morning trade. It fell as much 0.780/0 to hit the day's low of 12,024.50 in late trade.

Nifty likely to trade in the range of 12020 -12180



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BCG	AKG FINVEST LIMITED	S	6,000,000	4.85
BGJL	MEHTA AKSHAY	S	213,900	40.71
LAOPALA	HDFC MUTUAL FUND	B	700,000	190
TGBHOTELS	SAMARDEEPSINGH HARJINDERSINGH SARNA	B	148,754	3.95
VIVIDM	ALACRITY SECURITIES LIMITED	B	52,000	12.5

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SNOWMAN	RAJASTHAN GLOBAL SECURITIES PVT LTD	BUY	973513	42.96
RPOWER	YES BANK LTD	SELL	30259855	1.91
SANCO	EURO PLUS CAPITAL LIMITED	SELL	139977	12.57
AAKASH	MEHTA ATULBHAJ AMRATLAL HUF	BUY	58000	69.22
AAKASH	RIDDHESHKUMAR GIRISHBHAJ BHANDARI	SELL	36000	68.99

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** YES BANK

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Ser/Exp	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	EQ	372.95	368.27	363.58	374.88	379.57	386.18
ASIAN PAINT	EQ	1779.10	1770.07	1761.03	1782.03	1791.07	1803.03
AXIS BANK	EQ	737.15	732.60	728.05	739.55	744.10	751.05
BAJAJ-AUTO	EQ	3060.90	3036.07	3011.23	3072.83	3097.67	3134.43
BAJAJ FINSV	EQ	9631.30	9537.53	9443.77	9623.77	9717.53	9803.77
BAJ FINANCE	EQ	4213.00	4159.10	4105.20	4204.05	4257.95	4302.90
BHARTIARTL	EQ	491.25	480.10	468.95	497.25	508.40	525.55
BPCL	EQ	480.95	471.62	462.28	476.93	486.27	491.58
BRITANNIA	EQ	3181.25	3141.87	3102.48	3175.88	3215.27	3249.28
CIPLA	EQ	464.70	459.77	454.83	463.88	468.82	472.93
COALINDIA	EQ	189.15	186.95	184.75	190.60	192.80	196.45
DRREDDY	EQ	3189.15	3147.95	3106.75	3198.95	3240.15	3291.15
EICHERMOT	EQ	21086.65	20898.77	20710.88	21062.88	21250.77	21414.88
GAIL	EQ	126.15	125.08	124.02	126.27	127.33	128.52
GRASIM	EQ	808.90	796.15	783.40	810.00	822.75	836.60
HCLTECH	EQ	601.45	593.58	585.72	600.47	608.33	615.22
HDFC	EQ	2431.60	2403.83	2376.07	2437.77	2465.53	2499.47
HDFC BANK	EQ	1223.20	1215.03	1206.87	1221.42	1229.58	1235.97
HEROMOTOCO	EQ	2468.85	2436.25	2403.65	2472.60	2505.20	2541.55
HINDALCO	EQ	196.00	193.67	191.33	196.53	198.87	201.73
HINDUNILVR	EQ	2060.60	2047.20	2033.80	2056.10	2069.50	2078.40
IBULHSGFIN	EQ	320.20	314.80	309.40	323.00	328.40	336.60
ICICI BANK	EQ	528.20	521.57	514.93	531.08	537.72	547.23
INDUSINDBK	EQ		1235.03	1215.32	1259.97	1279.68	1304.62
INFRA TEL	EQ		232.18	226.77	238.07	243.48	249.37
INFY	EQ	778.00	772.73	767.47	777.27	782.53	787.07
IOC	EQ	117.90	116.30	114.70	117.95	119.55	121.20
ITC	EQ	230.75	228.87	226.98	232.38	234.27	237.78
JSW STEEL	EQ	255.25	250.65	246.05	256.20	260.80	266.35
KOTAK BANK	EQ	1626.05	1611.53	1597.02	1624.77	1639.28	1652.52
LT	EQ	1346.65	1338.10	1329.55	1346.55	1355.10	1363.55
M&M	EQ	572.50	564.08	555.67	576.92	585.33	598.17
MARUTI	EQ	6997.05	6900.05	6803.05	7060.00	7157.00	7316.95
NTPC	EQ	112.05	110.72	109.38	112.23	113.57	115.08
ONGC	EQ	116.60	115.57	114.53	116.63	117.67	118.73
POWERGRID	EQ	190.45	188.70	186.95	190.85	192.60	194.75
RELIANCE	EQ		0.00	0.00	0.00	0.00	0.00
SBIN	EQ	315.10	310.77	306.43	315.38	319.72	324.33
SUN PHARMA	EQ	452.90	446.47	440.03	454.48	460.92	468.93
TATAMOTORS	EQ	176.10	172.57	169.03	178.43	181.97	187.83
TATA STEEL	EQ	446.25	438.17	430.08	450.08	458.17	470.08
TCS	EQ	2183.75	2161.23	2138.72	2174.52	2197.03	2210.32
TECHM	EQ	794.25	787.32	780.38	791.53	798.47	802.68
TITAN	EQ	1195.00	1181.03	1167.07	1202.27	1216.23	1237.47
ULTRACEMCO	EQ	4609.05	4557.10	4505.15	4636.45	4688.40	4767.75
UPL	EQ	536.95	530.77	524.58	539.38	545.57	554.18
VEDL	EQ	142.20	139.92	137.63	143.83	146.12	150.03
WIPRO	EQ	244.05	241.87	239.68	243.98	246.17	248.28
YES BANK	EQ	41.65	40.83	40.02	42.07	42.88	44.12
ZEEL	EQ	272.50	268.95	265.40	275.30	278.85	285.20



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. JAN29, 2020

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. JAN29, 2020

NSE Circular:

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
Kenvi Jewels Ltd	29-Jan-20	Bonus issue 11:10
Mitsu Chem Plast Ltd	28-Jan-20	Bonus issue 2:1
India Grid Trust	27-Jan-20	Income Distribution (InvIT)
GRANULES INDIA LTD.- \$	30-Jan-20	Interim Dividend - Rs. - 0.2500
GMM PFAUDLER LTD.	30-Jan-20	Interim Dividend - Rs. - 1.0000
IIFL Wealth Management Ltd	29-Jan-20	Interim Dividend - Rs. - 10.0000
Sharda Cropchem Ltd	31-Jan-20	Interim Dividend - Rs. - 2.0000
MOTILAL OSWAL FINANCIAL SERVICES LTD.	31-Jan-20	Interim Dividend - Rs. - 4.0000

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1545/\$1525 & Resistance = \$1590/\$1616.**
- **Crude oil range (WTI)->\$49 to \$59.**
- **Wall Street Rebounds as Virus Fear Eases; Delphi Soars:** - Wall Street opened with a bounce on Tuesday after its worst daily loss in more than three months on Monday, as fears about the novel coronavirus in China abated somewhat.
- **Dollar in Demand, Euro, Pound Under Pressure:** - The U.S. dollar remains strong Tuesday, as heightened concerns about the spread of the deadly coronavirus in China prompt demand for currencies as safer.
- **Oil Prices Rebound Amid Talk of OPEC Supply Cuts:** - Oil prices managed a modest rebound on Tuesday from Monday's sharp losses, as traders weighed talk that OPEC may look to limit crude supply against fears of a substantial hit to demand from China, the world's largest importer. The Organization of the Petroleum Exporting Countries is considering extending the current oil output cuts until at least June, Reuters reported, citing OPEC sources. The report added that members are also discussing deepening the cuts if oil prices or demand should fall significantly on the coronavirus outbreak.
- **Gold Stays Steady as Coronavirus Fears Linger:** - Gold prices hovered near their highest level since April 2013 Tuesday, preserving a month-long rally that has seen investors flock to the safe-haven metal with uncertainty about geopolitics and now the coronavirus swinging markets.

TRENDS & OUTLOOK – DATE: 29-JAN- 2020

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	39855	40075	40330	40570	40799
SILVER	44400	45065	46000	46977	47765

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	425	430	435	441	446
ZINCMINI	173.25	175.50	177.70	180.60	182.75
LEADMINI	145.65	147.60	149.10	152.70	155.40
NICKEL	907	925	945	966	979

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3600	3690	3810	3939	4021
NATURAL GAS	127	133	136	141	145

DATA TALKS : TODAY'S ECONOMIC DATA :

Goods Trade Balance, Prelim Wholesale Inventories m/m, Pending Home Sales m/m, Crude Oil Inventories.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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